

Project Type Terminology

Project Type	Litigation	M&A	Extranet	Clinical Study	Fund Raise	Investor Reporting	Licensing
Use	Share large volumes of sensitive documents with co-counsel, expert witnesses and mediation teams.	Prepare and share confidential due diligence documents with your M&A team and potential buyers/sellers.	Organize and share information with clients for secure self-serve that is easy to access at any time.	Securely share clinical study results through all phases of development.	Share critical documents with investors, lenders, auditors, legal counsel and limited partners in one secure online location.	Share key documents with investors, board members, limited partners or portfolio companies in an secure, easy-to-access portal.	Control sensitive Intellectual Property while sharing with partners, IRBs, investors and other parties.
Describes the highest level folder structure	Index	Index	Directory	Index	Index	Directory	Index
Pluralization of the highest level folder structure	Indices	Indices	Directories	Indices	Indices	Directories	Indices
Describes text that a user must agree to before entering the workspace	Terms of Use	Disclaimer Statement	Terms of Use	Disclaimer Statement	Terms of Use	Terms of Use	Terms of Use
Describes a type of directory containing multiple folders with one or more documents	Document Sharing	Document Sharing	Document Sharing	Document Access	Document Sharing	Document Sharing	Document Sharing
Describes a type of directory containing one document per folder with versioning	Document Collaboration	Transaction Closing	File Collaboration	Document Collaboration	Document Collaboration	Document Collaboration	Document Collaboration
Describes individual workspaces within the site	Matter	Deal	Extranet	Project	Fund	Reporting Portal	Deal
Pluralization of the individual workspace	Matters	Deals	Extranets	Projects	Funds	Reporting Portals	Deals

Terminology

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Project Type	Board Portal	Accounting Audit	Valuation	LP Reporting	Portfolio Company Reporting	Corporate Finance	System Template
Use	Communicate with board members, advisors, and other stakeholders in an secure, easy-to-access portal.	Prepare and share financial and corporate documents, risk and environmental assessments, and governance reports with auditors and consultants.	Organize and prepare all information relevant to the valuation of a company, other financial asset, or liability.	Share quarterly reports, capital calls, tax documents and other information securely online.	Collect and share information with portfolio companies in a structured, secure online location.	Organize and prepare all finance information relevant to valuation, restructuring, debt management, capital raises and other activities.	Select for any other project type not listed.
Terminology	Directory	Directory	Index	Directory	Index	Index	Directory
Describes the highest level folder structure	Directories	Directories	Indices	Directories	Indices	Indices	Directories
Pluralization of the highest level folder structure	Terms of Use	Terms of Use	Disclaimer Statement	Terms of Use	Disclaimer Statement	Terms of Use	Terms of Use
Describes text that a user must agree to before entering the workspace	Document Sharing	Document Sharing	Document Sharing	LP Reporting	Portfolio Company Reporting	Document Sharing	Document Sharing
Describes a type of directory containing multiple folders with one or more documents	Document Collaboration	Document Collaboration	Document Collaboration	Document Collaboration	Document Collaboration	Transaction Closing	Document Collaboration
Describes a type of directory containing one document per folder with versioning	Portal	Audit	Valuation	Reporting Portal	Reporting Portal	Deal	Project
Describes individual workspaces within the site	Portals	Audits	Valuations	Reporting Portals	Reporting Portals	Deals	Projects
Pluralization of the individual workspace							